Program Change Log

NexGen FMS ver. 3.5.546 October 2019

Minor: Case # 10923
Maintain Billing Codes - Added a status filter to the Screen to filter active and inactive billing codes

Minor: Case # 12437
Invoice from Order Screen - Removed the Credit Button on the invoice from Order Screen. This will fix the issue of parts getting out of balance when creating a Credit.

Minor: Case #13900
Unit Schedule - Added a Yard Column to the Unit Schedule Graphs

NexGen FMS ver. 3.5.545 September 2019

Minor: Case # 13787
Labor, PO Req, PO and Voucher Screens - Added functionality to add Validation when saving a labor entry, PO Req, PO or Voucher that the unit assigned to a Work Order is valid and matches the unit on the Work Order

NexGen FMS ver. 3.5.542 September 2019

Minor: Case # 12449
Invoice Register Report - Added a Job Number, Department and Subtotal by Yard Filters to the Invoice Register Report. Added Due Date and Subtotal Columns to the Report

Minor: Case # 13704
System Defaults Job and Quote Tabs - Added to System Defaults Job and Quote Tabs a selection for Job Type Required

Minor: Case #14037
Work Order Quote and Work Order Screens - Adding additional functionality to the Work Order Quote and Work Order screens when choosing Charge by Activity

NexGen FMS ver. 3.5.541 August 2019

Minor: Case # 14009

Revenue Expense Profit Reports - Added a Unit Type Filter to the Revenue Expense Profit Detail and Summary Reports

NexGen FMS ver. 3.5.540 August 2019

Minor: Case #14069
Job Profit/Loss by Invoice Date Report - Added a new Job Profit and Loss by Invoice Date Report

NexGen FMS ver. 3.5.539 August 2019

Minor: Case #14024
Checklist Deficiencies Status Report - Added a Date Filter to the Checklist Deficiencies Status Report

NexGen FMS ver. 3.5.538 August 2019

Minor: Case #13538
Order Entry - Added Functionality to the Order Entry Screen to bring up a Message if there is an Open PO When Marking the Order as Closed

NexGen FMS ver. 3.5.537 August 2019

Minor: Case #11178
Enter Labor and Labor for Pre-Processor Screens - Added a Company Drop Down Filter to the Enter Labor and Labor for Pre-Processor Screens

NexGen FMS ver. 3.5.536 July 2019

Minor: Case #12805
Work Order Lookup Screen - Added a View Button to the Work Order Look Up Screen

NexGen FMS ver. 3.5.535 July 2019

Minor: Case # 13294
Maintain Customers - When marking a Customer Inactive we now show the Customer Contacts and Customer Job Sites as Inactive

NexGen FMS ver. 3.5.534 July 2019

Minor: Case #10245
Employee Certificates Report - On the Employee Certificate Report show N/A for any records where there is no expiration date for the certificate

Minor: Case #12837

Display Schedule Screens - Added the functionality on the Display Schedule Screens when highlighting a row, the red text in the background will appear

Minor: Case #13501
Enter Work Order Screen - On the Work Order Screen changed the Job Drop Down to a Textbox to Improve Performance

Minor: Case #13511
Enter Invoice Screen - On the Enter Invoice Screen changed the Job Drop Down to a Textbox to Improve Performance

Minor: Case #13571
Sage 300 Interface - For Customers using Sage 300 verified version 2019 6.6A PU2 was compatible with NexGen with no issues

NexGen FMS ver. 3.5.533 July 2019

Minor: Case #12938
Trucking E-Ticket - Added the Day of the Week and the Start and End times to the printed Trucking E-Ticket

Minor: Case #8388
Unit and Employee Schedules - On the Unit and Employee Schedules added Customer PO as a choice in the Bar Text

Minor: Case #13344
Job Screen Storage Tab - On the Storage Tab of the Schedule Job Screen increased the size of the Location Field to 50 Characters

NexGen FMS ver. 3.5.532 July 2019

Minor: Case #10908
Enter Invoice Screen - Added a PO Tab to the Enter Invoice Screen to show PO's associated with the Job

Minor: Case #13185
Job Screen - Enabled the Multi-LEM functionality for all Customers

Minor: Case #13248
Invoice Lookup - On All Invoice Screens added the choice of Created By to the Invoice Lookup Filter

Minor: Case #13263

Job Storage Report - On the Job Storage Report added a Yard Filter

NexGen FMS ver. 3.5.531 June 2019

Minor: Case #12509
Unit List Report - On the Unit List Report added the functionality for the Company, Unit Type and Schedule Type Drop Downs to be Multi Select

NexGen FMS ver. 3.5.530 June 2019

Minor: Case #12952
System Defaults - In System Defaults PO Tab added a check box to disable the changing of the GL Posting date to the Invoice Date on all Voucher Screens

NexGen FMS ver. 3.5.528 May 2019

Minor: Case #10123
Voucher Import Screen - Made minor adjustments to the Voucher Import Utility to increase speed when importing large files

Minor: Case #12927
Unit/Employee Schedule - Added a status column to the Unit/Employee Schedule when viewing by Unit Schedule

NexGen FMS ver. 3.5.527 May 2019

Minor: Case #5897
Invoice Screen - Added the ability to add an SMM Tax at the Invoice Level for Customers using SMM Tax in Colorado

NexGen FMS ver. 3.5.526 May 2019

Minor: Case #12608
Import Data Screen - Added Activity/Certification, Certification Type, Price and Standard Time fields to the Activities Import

Minor: Case #12797
Import Data Screen - Added Price, Standard Time and Comments fields to the Unit Activities Import. Also removed Action Lists.

NexGen FMS ver. 3.5.525 May 2019

Minor: Case #11618
Import Data Screen - Added Certifications to the Import Data Screen

Minor: Case #11619
Import Data Screen - Added Employee Certifications to the Import Data Screen

NexGen FMS ver. 3.5.524 May 2019

Minor: Case #12065
Labor for Payroll Preprocessor - Added the ability to edit Start and Stop Times in the Labor for Payroll Pre-Processor.

Minor: Case #12267
Maintain Union Codes - Added a checkbox under the shift info to ignore Time Slots on the Maintain Union Code Screen on the main tab. This will allow to pay a shift premium for various shifts, but disregard OT settings for specific time slots.

NexGen FMS ver. 3.5.523 April 2019

Minor: Case #9985
Labor Classification Summary Report - Added a choice to view by All Companies with a subtotal by Company
Minor: Case #11353
Copy Activity Screen - Added Unit Schedule Type and Unit Type Filters to the Copy Activity Screen
Minor: Case #12266
Labor Productive vs Non-Productive Report - Added Multi Select option for the Company and Yard Drop Downs for the Labor Productive vs Non-Productive Report
Job P&L Report by Work Date - To the Job P&L Report by Date Range changed the sort order of the Revenue Section to show the Invoices from Newest to Oldest.

NexGen FMS ver. 3.5.522 April 2019

Minor: Case #11589
Job Profit and Loss by Work Date Report - Under Reports/Expense Revenue Profit Created a new Report called Job Profit and Loss by Work Date. This new report will show the summary Profit information for a job and when detail is chosen will show the billing code information under the revenue section

NexGen FMS ver. 3.5.521 March 2019

Minor: Case 11918

Import Voucher Screen - Added an Option to the Import Voucher Screen to be able to download a blank CSV file in the correct order of columns

NexGen FMS ver. 3.5.519 March 2019

Minor: Case #11201
Emailed Invoices Report - Created a new Report under Reports/Invoices to show Invoices that were emailed

Minor: Case #11693
Jobs E-Tickets Status Report - Added a new report under Reports/Jobs to show the Status of E-Tickets

NexGen FMS ver. 3.5.518 March 2019

Minor: Case #10768
Enter Labor Screens and Labor Reports - If ADP Payroll is being used, we added a city tax choice to all Labor Screens and Reports

Minor: Case #11365
Job Screen Actual Billing Tab - On the Job Screen Actual Billing Tab the Invoice Number will Now Sort Numerically

Minor: Case #11587
Maintain Unit Screen Buy/Sell Tab - For Units set up as re-rentals if the Allocated and Rental Hourly Cost is set as $0.01 the Equipment Cost will no longer Calculate on any of the Utilization or Profit Reports

Minor: Case #11913
Coming Due for 1 Unit Report – A filter was added to the Coming Due for 1 Unit Report to be able to view by Activity, Certification or Both
Minor: Case #11910
Work Orders from Coming Due Screen - Added to the Work Orders from Coming Due Screen a filter to be able to view by Activity, Certification or Both

NexGen FMS ver. 3.5.517 March 2019

Minor: Case #10004
System Defaults -The ability to Log Off Inactive Users in a Certain Time Period to be able to Free Up Licenses was added to System Defaults

Minor: Case #11564

Req/PO's from Parts Reorder Points - A new screen has been added to the Parts Reorder Report to be able to quickly generate PO's/PO Reqs.

Minor: Case #12039
Maintain Documents - Customer Owned Units Serial Number was added to Maintain Documents

NexGen FMS ver. 3.5.516 March 2019

Minor: Case #11465
System Defaults - When using Application Logging the ability to clear/delete the logs after a specified time period was added

Minor: Case #11570
Customer Job Site Screen - Added a status filter to the Customer Job Site Screen to filter active/inactive job sites

Minor: Case #11595
Job Revenue Forecast Report - When exporting either the Job Revenue Forecast Report summary or detail to excel added the invoice number as a new column

Minor: Case #11598
Payroll Pre-Processor Screen - Added a yard filter to the Payroll Pre-Processor Screen
Minor: Case #11688

Maintain Documents - Added to Maintain Documents choices of Employee Certifications and Unit Activity Certifications

NexGen FMS ver. 3.5.515 March 2019

Minor: Case #11250
Application Logging - When using Application Logging added additional fields to capture workstation information Windows OS Name (ex. Windows 10 Pro), Windows Version (10) and Build (17134), Log System Type (32-bit or 64 bit) and MS Office Version and Build

Minor: Case #11670
Maintain Employees Certification Tab - Added the ability to attach file links to an individual certification on the Employee/Certification Tab

Minor: Case #11671
Maintain Units Activities Tab - Added the ability to attach file links to an individual certification/activity on the Unit/Activities Tab

Minor: Case #11200
Invoices Not Exported Report - Added additional filters to the Invoices Not Exported Report for All Invoices, Created by, Customer, Department, Job, Not Exported, Not Printed, Order No, PO No, Salesperson, Unit and Work Orders

Minor: Case #11561
Import GPS Screen - When attempting to Import GPS Records if there is any error in the import then the retrieve, import and save buttons will be disabled requiring the user to exit and re-open the screen

NexGen FMS ver. 3.5.513 February 2019

Minor: Case #11376
Enter PO Screen - On the Purchase Order Detail Tab the Job and Work Order drop downs have been changed to text boxes to improve performance

Minor: Case #11394
Enter PO Req Screen - On the PO Req Detail Tab the Job and Work Order drop downs have been changed to text boxes to improve performance

Minor: Case #11395
Enter Voucher and Voucher from Receiver Screens - On the Voucher Detail Tab the Job and Work Order drop downs have been changed to text boxes to improve performance

NexGen FMS ver. 3.5.512 February 2019

Minor: Case #10743
Unit/Employee Schedule - Added multi-yard selection to both right and left grids on the Unit Employee Schedule Screen

Minor: Case #11156
Job and Work Order Screens - Changed the Work Order and Job so that the Work Order can be closed or cancelled, and the Job can be Completed or Cancelled, even if there is a PO Req. If there is a PO, then the Work Order can't be cancelled or closed, and the Job can't be cancelled or completed

Minor: Case #11244
E-Mail Setting - In email setting added a new checkbox for Allow Users to Connect to Microsoft Outlook Application. When this is checked, and you email from a local workstation the Outlook window will replace the NexGen email window

Minor: Case #11383

Export Payroll Screen - The Export Payroll Screen changed the yard drop down to be able to multi-select the yard choices

NexGen FMS ver. 3.5.511 February 2019

Minor: Case #11164 & 11399
GPS Provider - Renamed the Verizon GPS Provider names from Telogis to Verizon Connect Fleet and Fleetmatics to Verizon Connect Reveal. Also changed Spireon Geotab to Geotab

NexGen FMS ver. 3.5.510 January 2019

Minor: Case #11145
Quotes Not Converted Report - On the Quotes Not Converted Report added a filter for Salesperson
Minor: Case #11359
Help Menu - Removed Knowledge Base and Online Change Log from the Help Menu

NexGen FMS ver. 3.5.509 January 2019

Minor: Case #11213
Maintain Vendor Screen - For Sage 300 Accounting Maintain Vendor Screen Remit to tab. Added 2nd name and 2nd address fields. Also added a checkbox labeled Use Vendor Name. When this is checked both name fields will fill in from the main tab and be read only.

Minor: Case #11336
System Defaults - Set System Defaults changed Foundation Accounting Version to 18.x

NexGen FMS ver. 3.5.508 January 2019

Minor: Case #10842
Enter PO Screen - On the PO Screen if you change the Vendor, we now check the Voucher from Receiver for Duplicate Vendor Invoice Numbers

NexGen FMS ver. 3.5.505 December 2018

Minor: Case #10685
Work Order Screen Parts Tab - On Work Orders if a customer is selected and the customer discount is based on retail price the retail price field will appear on the parts tab as a non-editable field if using a stock part and an editable field if using a non-stock part

Minor: Case #10216
PO's from Job/WO Estimates - Changes to the PO's from Job/WO Estimates Screen – Added a filter to show work order, job, or all estimated. If work order is chosen, a display filter of work order statuses is shown, except closed or cancelled. If job is chosen, a display filter of job statuses is shown, except completed or cancelled. Added a yard filter to the screen. Added new columns to the screen to show yard/location, on hand quantity, and yard on-hand count. The quantity to order field will consider the quantity of the yard\location instead of the full company on hand quantity

Minor: Case #10754

Enter Invoice Screen - Added a Billing Complete Checkbox to the Enter Invoice Screen Detail Tab and when checked and there is an open quantity will remove the billing code from the Job Estimates Unbilled Report

NexGen FMS ver. 3.5.504 December 2018

Minor: Case #10663

Unit/Employee Schedule - Added to the Unit/Employee Schedule to show down Units or Employees in Pink on the left and right grid

Minor: Case #10982

Job Schedule Screen - Added Customer Terms to the bar text choice on the Job Schedule Screen

NexGen FMS ver. 3.5.503 December 2018

Minor: Case #10768

Employee, Labor and Labor Reports - When using ADP payroll, we now support the city override which was added to the maintain Employee Screen, all the Labor Screens and Reports and to the export file.

NexGen FMS ver. 3.5.502 November 2018

Minor: Case #10692

All Report Screens - Added to the Toolbar on all Reports a choice for email and moved the customize option to the file menu

NexGen FMS ver. 3.5.501 November 2018

Minor: Case #10731

Inventory Reports - On the Inventory Stock on Hand, Reorder, and Inventory Count Sheet Reports changed the Retrieve Drop Down to allow multi select and added a Not Assigned Choice. The same functions were added to the Inventory Stock Adjustment Screen.

NexGen FMS ver. 3.5.500 November 2018

Minor: Case #10638

Employee Work order Schedule - On the Employee Work Order Schedule added a filer for Department and a View by Filter to be able to choose by Employee Type. Work Order Priority or Activity

NexGen FMS ver. 3.5.497 October 2018

Minor: Case #10380

E-Mail Setting - When choosing MAPI in e-mail setting changed the URL text field to a checkbox called Extended Protocol

Minor: Case #10570

Work Order Employee Schedule - Added Restore Layout to the Work Order Employee Schedule File Menu

NexGen FMS ver. 3.5.496 October 2018

Minor: Case #9559

New Employee Report - Added a filter to the New Employee Report to be able to choose either new or re-hire

Minor: Case #10174

System Defaults E-Tickets Tab –

- Added new choices in System Defaults E-Ticket Tab for Atom Hours/Miles Tab
- Added a checkbox saying Disable Adding Zero Record. When this is checked, and a e-ticket is marked completed and no labor records are entered in Atom a record will not be entered into the labor for pre-processor screen with a zero quantity
- Added a checkbox saying Turn off Labor Posting. When this is checked all the Labor Fields on the E-tickets Hours/Miles Tab will not be visible. This will also disable the Green Add Button and adding a zero-quantity row to the Labor for Pre-Processor Screen
- Added a checkbox saying Disable Hours/Miles. When this is checked the unit hours upper, hours lower and miles fields will be not visible on the e-tickets hours miles tab
- Added a checkbox saying Turn off Hours/Miles Tab. When this is checked the Hours/Miles Tab will not be visible on e-tickets and a record with zero quantity will not be entered into the Labor for Pre-Processor Screen

Minor: Case #10186

E-Tickets not Approved and E-Tickets not Invoiced Screens - Removed the Timer when hovering over the Comment and Billing Comments fields on the E-Tickets not Approved and E-Tickets not Invoiced Screens

NexGen FMS ver. 3.5.495 October 2018

Minor: Case #10084

Customer Copy Job Site Utility - Added an option to the Copy Job Site Utility to copy attachments

NexGen FMS ver. 3.5.494 October 2018

Minor: Case #10399

Employee Work Order Schedule - Added the save layout option to the Employee Work Order Schedule

Minor: Case #10465

Job, Unit and Employee Display Schedule Screens - Added save layout to all the Job, Unit and Employee display schedule screens

NexGen FMS ver. 3.5.493 October 2018

Minor: Case #10079

ELD Employee Schedule - Added a last updated timestamp field to the ELD Employee Schedule

Minor: Case #10257

Import Telematics Screen - Added a progress bar to the Import Telematics Screen to show the progress of the importing of data

Minor: Case #10425

Voucher from Receiver Screen - Added the ability for the in-house comments on the PO Detail Screen to flow to the Receiver Detail and the Voucher from Receiver Detail screens. Also changed the text on the receiver screen to Receiver Comments that flows to the Voucher from Receiver Screen Receiver Comments Tab

NexGen FMS ver. 3.5.492 October 2018

Minor: Case #8877

Voucher from Receiver Screen - The In-House Comments from the PO Screen will now carry over to the Voucher from Receiver Screen

Minor: Case #9697

Maintain Employee Screen - Added a Company and Yard Filter to the Maintain Employee Screen

NexGen FMS ver. 3.5.489 September 2018

Minor: Case #9324

Enter PO Screen - Added a Receiver/Voucher Tab to the Enter PO Screen to show all Receivers and Vouchers associated with the PO

Minor: Case #9326

Enter Voucher from Receiver Screen - Added a Tab to the Voucher from Receiver Screen to show Comments from the Receiver Screen

NexGen FMS ver. 3.5.488 September 2018

Minor: Case #10132

Unit Employee Schedule - Added a yard filter to both side selections on the Unit Employee Schedule

Minor: Case #10133

Unit Employee Schedule - Removed the down reason column on both sides of the Unit Employee Schedule

Minor: Case #10146

Enter Work Order Screen - On the Enter Work Order Screen changed the Drop-Down selection to a text box. Added First, Previous, Next and Last to the Menu Bar

Minor: Case #10147

Enter PO Screen - On the Enter PO Screen changed the Drop-Down selection to a text box. Added First, Previous, Next and Last to the Menu Bar

Minor: Case #10148

Enter PO Req Screen - On the Enter PO Req Screen changed the Drop-Down selection to a text box. Added First, Previous, Next and Last to the Menu Bar

NexGen FMS ver. 3.5.487 September 2018

Minor: Case #10076

ELD Employee Schedule - Added a Legend to the ELD Employee Schedule to show Available Driving Hours, On Duty Hours and Cycle Hours

Minor: Case #10078

ELD Employee Schedule - On the ELD Employee Schedule changed the DH, OD and CH columns to Time Format

Minor: Case #10080

ELD Employee Schedule - Changed the ELD Employee Schedule to only show the current days data

NexGen FMS ver. 3.5.486 September 2018

Minor: Case #9676

Labor for Payroll Pre-Processor Screen - Added a WTL Checkbox to the Labor for Payroll Pre-Processor Screen

Minor: Case #9931

Availability Screen - When changing the unit type on the availability screen will be prompted that the unit type has changed do you want to update the record on the unit/people tab.

NexGen FMS ver. 3.5.485 September 2018

Minor: Case #9955

Unit Hours Detail Report - Changed the Unit Hours Detail Report to mirror the fields recently added to the Unit Meter Tab

Minor: Case #10005

Work Order Status Report - Added All as an option to the Status Filter on the Work Order Status Report

NexGen FMS ver. 3.5.484 August 2018

Minor: Case #9795

Parts Manufacture Screen - Added a manufacturer code column to the Maintain Parts Manufacturer Screen

Minor: Case #9837

Tickets Not Completed Report - Added a unit filter to the Tickets Not Completed Report

NexGen FMS ver. 3.5.483 August 2018

Minor: Case #8939

Set E-Mail Info - Under Utilities/Set E-Mail Info added the ability to add a logo and added RTF ability when using SMTP as email

Minor: Case #9708

Employee Work Order Schedule - When an employee is added to the Employee Vacation/Leave Screen it will now show on the Employee Work Order Schedule

Minor: Case #9841

Jobs Unbilled Report - Changed the Jobs Unbilled Report to show all jobs except jobs with a status of cancelled

Minor: Case #9961

Parts Manufacture Screen - Changed the Parts Manufacturers screen to accept upper and lower case for entering in a manufacturer

NexGen FMS ver. 3.5.482 August 2018

Minor: Case #9735

Maintain Documents - Changed invoices with logos to be assigned under Maintain Documents so Custom Invoices can be sent as a Crystal Reports file

NexGen FMS ver. 3.5.481 August 2018

Minor: Case #9265

PO and Po Req Lookup - Added Created by to the PO and PO Req Lookup Options. Also added Requested by to the PO Req Lookup option

Minor: Case #9730

Quote Reports - Added Quote Lost Comments to the Quote Sheet, Quote Status Report and the Quotes by Report

Minor: Case #9741

Work Order and Order Entry Screens - Added a counter to the PO Tab of the Work Oder and Order Entry Screens to show how many PO's are associated with the Work Order or Order

Minor: Case #9798

Labor Pre-Processor Utility Screen - On the Labor Payroll Pre-Processor Utility added the ability for multi-select on the Yard and Employee Drop Downs

NexGen FMS ver. 3.5.480 August 2018

Minor: Case #9637

Coming Due Certifications Report - Added to the Coming Due Certifications Report the ability to multi select Certifications

NexGen FMS ver. 3.5.479 July 2018

Minor: Case #8980

Maintain Units Screen - Added new fields to the Meter Tab of the Maintain Units Screen to supply additional information. Also removed the delete button to assure a proper audit record

Minor: Case #9130

Import Screen - Added state to the Import Screen Unit option.

Minor: Case #9343

Inventory Adjustments Report - Added a new report under Reports/Inventory called Inventory Adjustments. This will show parts that have been manually adjusted.

NexGen FMS ver. 3.5.478 July 2018

Minor: Case #9050

Parts Revenue Report - Added a subtotal by yard filter to the Parts Revenue Report

Minor: Case #9051

Work Order Revenue Report - Added a subtotal by yard filter to the Work Order Revenue Report

Minor: Case #9384

Maintain Parts Screen - Added a status filter to the Maintain Parts Units Tab

NexGen FMS ver. 3.5.476 July 2018

Minor: Case #9416

Quote Quick View Report - Created a new report under Reports/Quotes called Quote Quick View Report

Minor: Case #9521

Work Order Screen - Moved the In-House Comments Tab on the Work Order Screen to be between the Employee Tab and the PO Tab

Minor: Case #6797

Schedule Job Screen - Added a date selection to the Unit/People Tab of the Job Screen to filter units/people by a date range

NexGen FMS ver. 3.5.474 June 2018

Minor: Case # 9397

<u>Enter Job Quote Screen -</u> When adding an estimated line to the Quotes for Jobs Screen changed the default quantity to Zero to be consistent with the Job Screen.

NexGen FMS ver. 3.5.473 June 2018

Minor: Case #7260

<u>Equipment Usage Revenue Forecast Report -</u> This change to the Equipment Usage Revenue Forecast Report will exclude any billing codes not associated with a unit type.

Minor: Case #9325

<u>Job and Trucking Job Screens -</u> Added a counter to the PO Tab of the Job and Trucking Screen to show how many PO's are associated with the job.

NexGen FMS ver. 3.5.472 June 2018

Minor: Case 9132

<u>Revenue Detail Report by Work Date -</u> Added additional view by filters to the Revenue Detail Report by Work Date to be consistent with the view by choices from the Revenue Detail Report

NexGen FMS ver. 3.5.471 June 2018

Minor: Case #8814

<u>Lookup Security Screen -</u> Under Admin Menu choice added a new lookup security screen to be able to disable view, print and save as on all lookup screens.

NexGen FMS ver. 3.5.470 June 2018

Minor: Case #9010

<u>Maintain Classification Screen -</u> Added a status filter to the Maintain Classifications Screen.

Minor: Case #9242

<u>Maintain Work Order Status -</u> Added a new Work Order Status Screen under the maintain menu option to be able to have user definable Work Order Statuses.

Minor: Case #9276

<u>Work Order Status Report -</u> Added Activity and Employee to the filter choice on the Work Order Status Report. Also removed the All yards and My Yards as they were redundant to the yard filter.

NexGen FMS ver. 3.5.468 June 2018

Minor: Case #9160

<u>Job Master Database Table -</u> Added a new field to the Job Master table for WorkDecriptionPT. This is a text only field to be used for searching and display in Atom.

Minor: Case #9161

<u>Quote Master Database Table -</u> Added a new field to the Quote Master table for WorkDescPT. This is a text only field to be used for searching and display in Atom.

Minor: Case #9162

<u>Work Master Database Table -</u> Added a new field to the Work Order Master table for WorkDescPT. This is a text only field to be used for searching and display in Atom.

Minor: Case #9163
Invoice Master Database Table - Added a new field to the Invoice Master table for WorkDescPT. This is a text only field to be used for searching and display in Atom.

NexGen FMS ver. 3.5.467 June 2018

Minor: Case #5175
Maintain Unit Activities Screen - Added a status filter to the Maintain Unit Activities Screen to be able to filter activities by Active, Inactive and All
Minor: Case #7238
Labor Materials Detail Report - Added a choice for customer owned units to the Labor/Materials Detail Report

NexGen FMS ver. 3.5.466 May 2018

Minor: Case #8050
Unit Schedule - Added Job Site name to the bar text choice on the Unit Schedule
Minor: Case #8931
Certified Payroll Report - Added a new field to the Certified Payroll Report to be able to add a Payroll Number which will print on the report.

NexGen FMS ver. 3.5.465 May 2018

Minor: Case #8139
Job and Unit Checklist - Added a checkbox to the Job and Unit checklist to be able to e-mail the checklist from the Atom Devise

NexGen FMS ver. 3.5.464 May 2018

Minor: Case #6797
Schedule Job and Trucking Screen - On the Schedule Job and Schedule Trucking Screen on the Unit/People Tab added a date filter to show only unit/people associated within the date range selected

Minor: Case #8849
Enter Invoice Screens - Added a checkbox to all Invoice Screens called Needs PO. When this is checked the PO field is grayed out and Needs PO will print on the printed invoice. In System Defaults on the Invoice Tab added a checkbox can export an invoice when needs po is checked. If this is set to no and needs po is checked it will display a message that the export status must be changed.
Minor: Case #8899
System Defaults Invoice Tab - In System Defaults Invoice Tab added a checkbox for Can Export and Invoice if needs PO is checked. The Default is No
Minor: Case #8900
Needs PO Report - Added a new Report under Reports/Invoices to show all Invoices that needs PO checked.
Minor: Case #8872

Enter Voucher Screens - If accounting package is Sage 300, we added a posting date field to all vouchers screens which will also export into Sage 300

NexGen FMS ver. 3.5.463 May 2018

Minor: Case #8850

Print Invoice Screen - If email documents are checked on the Maintain Customer Screen, we are not showing the email checkbox and the email address on the print invoice screen. When clicking print and email is checked we display a message that customer prefers email and have the options show of email, print or cancel

Minor: Case #8977

Maintain Employee Screen - Added created by, created date, modified by and modified date to the Maintain Employee Screen

NexGen FMS ver. 3.5.462 May 2018

 Minor: Case #8227

Maintain Customer Job Sites - Added the ability for file links associated with a job site to follow along when using that job site on a quote or a job.

Minor: Case #8908

System Defaults Main Tab - Added an option to the System Defaults Main Tab to be able to sort Unit Types numerically on the Unit Schedule and Reports.

Minor: Case #8979

Availability Screen - Moved the View button to the top right corner of the screen on the Availability Report.

NexGen FMS ver. 3.5.461 May 2018

Minor: Case #8803

Unit List Report - Added Yard Name to the Unit List Report and ability to Group by Yard

Minor: Case #8911

E-Tickets Not Approved or Invoiced Screens - Added the ability to show all units and all employees on the E-Tickets Not Approved or Invoiced and the E-Tickets Not Invoiced Screens

NexGen FMS ver. 3.5.460 May 2018

Minor: Case #8805

Maintain Units Screen - When marking the upper or lower has meter checkbox on the Maintain Units main screen it will now disable the upper or lower GPS on the meter tab

NexGen FMS ver. 3.5.459 April 2018

Minor: Case #8800

System Defaults Screen - Added an option in System Defaults on the Job Tab to turn on the Show All options on the Job, Unit and Employee Schedule Screens

NexGen FMS ver. 3.5.458 April 2018

Minor: Case #8816

Maintain Parts Screen - On the Maintain Parts Screen Yard/Location Tab added a comments field when adding a serialized part

NexGen FMS ver. 3.5.456 April 2018

Minor: Case #3092

Enter Voucher Screens - Added Tax and Freight Buttons to all the voucher screens like the Voucher from Receiver Screen

NexGen FMS ver. 3.5.455 April 2018

Minor: Case #8674

Work Order Screen - On the Work Order Screen Activities Tab redesigned to show more room for Action Lists

NexGen FMS ver. 3.5.454 April 2018

Minor: Case #8501

Maintain Union Screen - Added the ability to add Overtime and Double time to 2nd and 3rd shift options on the Maintain Union Screen

Minor: Case #8503

Job Revenue Forecast Report - Combined the Job Revenue Forecast Summary and Details Reports to the Job Revenue Forecast Report

NexGen FMS ver. 3.5.453 March 2018

Minor: Case #8661

Job Screens Unit/People Tab - Added a status option to the employees on the Unit/People Tab of the Job Screens.

NexGen FMS ver. 3.5.452 March 2018

Minor: Case #8407

Help Menu - Changed the wording in Help Menu from Contact Us to Contact Support

Minor: Case #8484

Maintain Price List Screen - Changed the wording on the Maintain Price List Screen to say Sales Discount %.

Minor: Case #8558

System Defaults Screen - Added a new field for Union Earning when using ADP Payroll on the System Defaults Screen

NexGen FMS ver. 3.5.451 March 2018

Minor: Case #4413

PO Overdue Report - Added Department Filter to the PO Overdue Report

Minor: Case #6466

Unit List Report - Added a Status Filter to the Unit List Report

Minor: Case 7934

Productive vs Non-Productive Summary Report - Added a Filter to the Productive vs Non-Productive Summary report to be able to filter either by Job/Work Order, Classification or Both. A total section was also added at the bottom of the report to show grand total of hours and grand total of wages for jobs, work order and non-productive.

Minor: Case #8402

Job Schedule Screen - Added a filter to the Jobs Schedule to be able to choose All Jobs, Units/People Scheduled and No Units/People Scheduled

Minor: Case #8484

Telematics Provider Screen - Moved the Telematics Provider Screen from the Utilities Menu to Maintain Menu Choice.

NexGen FMS ver. 3.5.450 March 2018

Minor: Case #7888

Schedule Job Screen - Added a selection when adding Unit Types with resources to the Job Screen Unit/People Tab to be able to choose to add Unit/People, Estimates, Both or None

NexGen FMS ver. 3.5.448 March 2018

Minor: Case #8309

Profile Screen Setting - Added Union Code to the E-Ticket/E-LEMs Section of Profile Screen settings.

NexGen FMS ver. 3.5.446 March 2018

Minor: Case #7623

Maintain Employee Screen - Added an option to the Maintain Employee Screen to flag a Minimum Rate for Union employees when entering in payroll information.

Minor: Case #7934

Productive vs Non-Productive Report - Added a filter to the Productive vs Non-Productive Report to filter by job/WO classification or both. Also added to the report, calculations for percentage of hours worked and wages paid.

Minor: Case #8215

Enter Quotes Menu Choice - Renamed the Enter Menu selection for Quotes to Jobs Quotes, Trucking Quotes and Work Order Quotes.

NexGen FMS ver. 3.5.445 March 2018

Minor: Case #8211

Schedule Job and Trucking Screens - Added the ability to create multiple LEMs for the same day to the Schedule Job and Trucking Screens.

NexGen FMS ver. 3.5.444 March 2018

Minor: Case #6918

Maintain States Screen - Added Use Tax Payable GL Account to the Maintain States Screen and removed the field from the Maintain Company Screen so now each state can have a different GL account.

Minor: Case #8120

Maintain Line Item Screen - Added Active/Inactive Status to the Maintain Line Item Screen.

Minor: Case #8197

Parts Shipment Screen - Added Yard/Loc/Bin dropdown to the Parts Shipment Screen Detail Tab so you can select the yard/loc the part was coming from.

NexGen FMS ver. 3.5.443 February 2018

Minor: Case #8001

Quote and Job Screens - The sub-item functionality on Quotes and Jobs has been enabled for all customers.

Minor: Case #8002

Unit Type Screen - The unit type and add additional resources functionality has been enabled for all customers.

Minor: Case #8010

Admin Users and User Options Screens - The multi-yard security functionality on the Users and User Options Screens has been enabled for all customers

Minor: Case 8235

Vendor Detail Report - The Vendor Detail Report now shows all fields from the Maintain Vendor Screen

NexGen FMS ver. 3.5.442 February 2018

Minor: Case #8233

Maintain Vendor Screen - On the Maintain Vendor Screen if 1099 type is set to none and type is not set to none a message will appear that type needs to be set to none

NexGen FMS ver. 3.5.441 February 2018

Minor: Case #7800

Printed E-Tickets - When start/end times are enabled now showing the start and end times on the printed E-Tickets Hours Miles Tab

NexGen FMS ver. 3.5.440 February 2018

Minor: Case #7742

Voucher from Receiver Screen - When double-clicking Receiver Field on the Voucher from Receiver Screen will bring up a selection of receivers to choose from.

Minor: Case #7948

Jobs by Salesperson and Status Report - Added All to the Status View, also changed to a multi-select on the Jobs by Salesperson and Status Report

Minor: Case #6823

Quotes by Report - Added a filter on the Quotes by Report to show Quotes by Work Order.

NexGen FMS ver. 3.5.439 February 2018

Minor: Case #7969

Unit Checklists - Added the functionality to create unit checklists for E-Tickets. Also, added Work Order from Deficiencies Screen and several new checklist reports

Minor: Case #8018

Employee Schedule Screen - Changed the wording used in the legend of the Employee Schedule screen for E-Tickets from Read Only to Secondary

NexGen FMS ver. 3.5.438 February 2018

Minor: Case #7697

Print Invoices - Added ability to print file links when printing invoices from Print Invoice Screens, Print Not Printed and Print Batch

Minor: Case #7698

System Defaults- Added a default checkbox to System Defaults Invoice Tab for printing of file links

Minor: Case #7700

Enter Invoice Screens - On the Enter Invoice Screens file links screen added a checkbox specifying whether a file should be included in the printing of an invoice

Minor; Case #7887

Quick Voucher Screen - Added Initial User and Date and Last Modified User and Date to the Quick Voucher Screen

NexGen FMS ver. 3.5.434 January 2018

Minor: Case #6902

Import Function - Added ability to import contacts for Customers and Vendors

Minor: Case #7621

Enter Invoice Screens - Added a counter to the In-House Comments tab of the Enter Invoices, Service Invoice and Invoices from Orders; this counts each comment entered and allows the user to see whether they should review the tab

NexGen FMS ver. 3.5.434 January 2018

Minor: Case #6891

GPS Interface - Added a new GPS interface with Trackunit

Minor: Case #7195

Work Order Screen - On the Work Order Screen Customer Tab added the ability to have special directions for the job site

Minor: Case #7586

Help Menu Option - Under the help menu selection added a link to our new Change Log web page, located at support.fleetcostcare.com

Minor: Case #7678

Help Menu Option - Under the help menu selection added a link to our new knowledge base web page, located at support.fleetcostcare.com; this site will provide access to user guides, change logs, and a community forum

Minor: Case #7688

Load Ticket - Added the Operator name on printed load tickets (does not apply to e-tickets)

NexGen FMS ver. 3.5.433 January 2018

Minor: Case #7402

Labor Entry - When using ADP payroll, we now support the state override which was added to the maintain Employee Screen, all the Labor Screens and Reports and to the export file

NexGen FMS ver. 3.5.431 January 2018

Minor: Case #6931

Order Entry Lookup Option - This minor enhancement added comments to the Order Entry Lookup Option.

Minor: Case #7657

Custom Report Screen - This minor enhancement to the custom report screen added Schedule type, Yard Type and Job Status as filter choices to the parameters tab.

NexGen FMS ver. 3.5.429 January 2018

Minor: Case #7615

System Defaults PO Tab - This minor enhancement to System Defaults PO Tab changed the name of the field to enable Adding Parts to Unit.

NexGen FMS ver. 3.5.428 January 2018

Minor: Case #6732

Productive vs Non-Productive Detail Report - This minor enhancement to the Productive vs Non-Productive Detail Report added a No Classification choice to the view by dropdown.

Minor: Case #7534

Maintain Unit Meter Tab Screen - This minor enhancement to the Unit Screen Meter Tab added a column to identity source of the change: NexGen, Atom or GPS.

NexGen FMS ver. 3.5.427 December 2017

Minor: Case #7614

Enter Quote Screen - This minor enhancement to the Enter Quote Screen will prompt the user if it's a Trucking or Job a Quote when entering in a quote number.

NexGen FMS ver. 3.5.426 December 2017

Minor: Case #7519

System Defaults Customer Tab - This minor enhancement to System Defaults Customer Tab added a choice to make Phone required on the Maintain Customer Screen.

Minor: Case: #7520

System Defaults Vendor Tab - This minor enhancement to System Defaults Vendor Tab added options to make address, city, state and phone required on the Maintain Vendor Screen.

Minor: Case 7679

Order Entry Screen Detail Tab - This minor enhancement to the Order Entry Screen Detail tab will add freight if freight is added to a voucher or voucher from receiver and an order number is referenced.

NexGen FMS ver. 3.5.425 December 2017

Minor: Case #6916

Schedule Job and Trucking Screens - This minor enhancement will prompt the user if they want to open the Trucking Job or Regular Job Screen when double clicking from any of the schedules, reports or by entering in a job number on the schedule job screen.

NexGen FMS ver. 3.5.424 December 2017

Minor: Case # 7129

Job Screen Unit/People Tab - This minor enhancement for the comments field on the Job Screen Unit/People Tab to be saved at the e-ticket level.

NexGen FMS ver. 3.5.423 December 2017

Minor: Case #7481

Chargeable vs Non-Chargeable Reports - This minor enhancement changed the Chargeable vs Non- Chargeable Detail and Summary Reports to Productive vs Non- Productive Reports.

NexGen FMS ver. 3.5.421 December 2017

Minor: Case #4816

Work Order and Order Entry Screens - This minor change to the Work Order Parts Tab and the Order Entry Detail Tab will alert the user if when entering in a part the quantity of the part goes to zero or negative.

Minor: Case #7402

Enter Labor Screens and Payroll Export - When using ADP added a state code choice to Maintain Employee Screen, All Enter Labor Screens, Labor Reports and to the ADP Payroll Export File

NexGen FMS ver. 3.5.420 December 2017

Minor: Case #4814

Service Invoice Screen - This minor enhancement made the start and end times on the Service Invoice Detail Tab editable.

Minor: Case #7402

Enter Labor Screens - This minor enhancement for customers using ADP as their payroll system added a state code to all enter Labor Screens and to the payroll export file.

NexGen FMS ver. 3.5.417 November 2017

Minor: Case #7332

Equipment Usage Revenue Forecast Report - This minor enhancement to the Equipment Usage Revenue Forecast Report made Schedule and Unit Type Drop Downs Multi Select

Minor: Case #7333

Equipment Utilization Forecast by Date Range - This minor enhancement to the Equipment Utilization Forecast by Date Range Report made Schedule and Unit Type Drop Downs Multi Select

NexGen FMS ver. 3.5.415 November 2017

Minor: Case #6793

Revenue Detail Reports - This minor enhancement to the Revenue Detail Reports added a check box to subtotal by yard

Minor: Case #7011

Order Entry Screen - This minor enhancement to the Order Entry added cell phone number for the Ordered by Selection.

Minor: Case #7039

Voucher from Receiver Screen - This minor enhancement to the Enter Voucher from Receiver Screen added the ability to apply multiple receivers to a voucher

Minor: Case #7167

Printed Job LEM Ticket - This minor enhancement to the printed LEM Ticket added the Job start and end times

NexGen FMS ver. 3.5.414 November 2017

Minor: Case #6070

Change E-Ticket Invoiced Status Screen - This minor enhancement added a yard filter to the Change E-Ticket Invoiced Status Screen

Minor: Case #6988

Schedule Job Screen - This minor enhancement to the Schedule Job Screen so when making a change to the end date or end time on the main tab will affect any units/people with the exact same end date/times.

Minor: Case #7014

Enter Work Order Screen - This minor enhancement added the In-House Comments Tab to the Work Order Screen

Minor: Case #7015

Enter Service Invoice Screen - This minor enhancement added the In-House Comments Tab to the Service Invoice Screen

Minor: Case #7225

E-Tickets Not Approved and E-Tickets Not Invoices Screens - This minor enhancement to the E-Tickets Not Approved and E-Tickets Not Invoiced Screens added the ability to move columns

Minor: Case #7240

System Defaults - This minor enhancement to System Defaults Customer Tab added a check box to require Industry Code

NexGen FMS ver. 3.5.413 November 2017

Minor: Case #6979

Job Revenue Forecast Reports - This minor enhancement added a Job Status Filter to the Job Revenue Forecast Summary and Detail Reports

Minor: Case #7260

Equipment Usage Revenue Forecast Report - This minor enhancement to the Equipment Usage Revenue Forecast Report will exclude any billing codes that do not have unit code assigned.

NexGen FMS ver. 3.5.412 October 2017

Minor: Case #6632

Work Orders Not Billed Report - This minor enhancement added a yard filter to the Work Orders Not Billed Report

Minor: Case #6855

Open Purchase Orders by Job Report - This minor enhancement added a yard filter to the Open Purchase Orders by Job Report

NexGen FMS ver. 3.5.411 October 2017

Minor: Case #6453

Order Entry Screen - This minor enhancement added the In-House Comments Tab to the Order Entry Screen

Minor: Case #6983

Equipment Usage Forecast Report - This minor enhancement added a new Equipment Usage Forecast Report

Minor: Case #7000

Maintain Yard Screen - This minor enhancement to the maintain yard screen added a new tab to be able to set default Terms & Conditions and Footers at the yard level

Minor: Case #7012

Enter Invoice from Orders Screen - This minor enhancement added an In-House Comments tab to the Invoice from orders Screen

Minor: Case #7222

Equipment Usage Revenue Forecast Report - This minor enhancement added a new Equipment Usage Revenue Forecast Report

NexGen FMS ver. 3.5.410 October 2017

Minor: Case #7026

Enter Quote Screen - This minor enhancement added the ability to choose a lost code to a converted quote where the job has been cancelled

Minor: Case #7104

Maintain Documents Screen - This minor enhancement added Burden, Profile, Users, Footers. Sales Tax and Yard to the choices for Maintain Documents

Minor: Case #7142

Workers Comp Summary Report - This minor enhancement added a yard filter to the Workers Comp Summary Report

Minor: Case #7143

Workers Comp Detail Report - This minor enhancement added a yard filter to the Workers Comp Detail Report

NexGen FMS ver. 3.5.409 October 2017

Minor: Case #6997

Terms & Conditions Screens - This minor enhancement added a company and state choice to the Terms & Conditions Screens. For example, when creating a quote and choosing the company and job site state the terms and conditions will auto fill in.

Minor: Case 6998

Terms & Conditions - This minor enhancement added a new choice for Terms & Conditions for Lease Agreements

Minor: Case #6999

Maintain Company Screen - This minor enhancement to the maintain company screen added a new tab to be able to set default Terms & Conditions and Footers at the company level

NexGen FMS ver. 3.5.406 October 2017

Minor: Case #6897

Maintain Documents - This minor enhancement added union to the maintain documents document dropdown choice

Minor: Case #6930

System Defaults Screen - This minor enhancement to System Defaults Job Tab added a checkbox to turn on the loads tab on Trucking Jobs

Minor: Case #6944

Quotes Not Converted Report - This minor enhancement added a quote estimate total to the Quotes Not Converted Report

NexGen FMS ver. 3.5.400 September 2017

Minor: Case #6676

System Defaults Screen - This minor enhancement added a field to the system defaults screen to enter in the IIS information

Minor: Case #6688

System Defaults Screen Jobs Tab - This minor enhancement added a field to the job tab on the system defaults screen to turn on 3 rates for billing codes

Minor: Case #6921

Equipment Usage Detail Report - This minor enhancement added a filter to the Equipment Usage Detail Report to be able to filter by the yard of the unit or the yard of the job.

NexGen FMS ver. 3.5.399 September 2017

Minor: Case #5328

Employee Schedule - This minor enhancement added the employee work and cell phone numbers to the bar text option on the employee schedule.

Minor: Case #6643

Revenue Summary Reports - This minor enhancement to the Revenue Summary Reports added a check box to subtotal by yard

NexGen FMS ver. 3.5.398 September 2017

Minor: Case #6674

PO Status Report - This minor enhancement added a date range option to the PO Status Report

Minor: Case #6684

Job Screen in House Comments Tab - This minor enhancement added to the in-house comments tab on the job screen the number of comments from the tab

NexGen FMS ver. 3.5.396 September 2017

Minor: Case #6120

E-Tickets - This minor enhancement restricts the ability to delete an e-ticket once the user has downloaded the e-ticket to their device

NexGen FMS ver. 3.5.394 August 2017

Minor: Case #6350

Voucher from Receiver Screen - This minor enhancement to the Voucher from Receiver Screen changed so when you add a tax line using the tax button from the menu the taxable checkbox on the detail tab will automatically uncheck.

NexGen FMS ver. 3.5.393 August 2017

Minor: Case #6187

Enter Invoice Screen - This minor enhancement added In House Comments Tab to the Enter Invoice Screen.

NexGen FMS ver. 3.5.391 August 2017

Minor: Case #6485

System Defaults Screen - This minor enhancement added to System Defaults to be able to mark city and state required for the job site screen.

NexGen FMS ver. 3.5.390 August 2017

Minor: Case #6445

Parts Import Screen - This minor enhancement added a few new fields and removed non-editable fields to the parts import screen

NexGen FMS ver. 3.5.389 August 2017

Minor: Case #5912

Coming Due Certifications Report - This minor enhancement added a certification filter to the Coming Due Certifications Report.

NexGen FMS ver. 3.5.385 August 2017

Minor: Case #5062

Material 1 Classification History Report - This minor enhancement added the order entry number to the Materials Report 1 Classification History.

Minor: Case #6434

Revenue Forecast Summary Report - This minor enhancement created a new Revenue Forecast Summary Report

Minor: Case #6435

Revenue Forecast Detail Report - This minor enhancement created a new Revenue Forecast Summary Report

NexGen FMS ver. 3.5.384 August 2017

Minor: Case #4680

Inventory Adjustment and Transfer Screens - This minor enhancement added two new screens to the program for adjusting average cost for a part and transferring parts.

Minor: Case #5275

Copy Unit Type Utility - This minor enhancement added a copy unit type utility to be able to copy unit type to similar units.

Minor: Case #5554

Maintain Billing Codes - This minor enhancement added a checkbox to the billing code screen to be able to mark a billing code as a sub item.

NexGen FMS ver. 3.5.383 August 2017

Minor: Case #6237

Material History by Day and History for 1 Part Reports - This minor enhancement added shipper number to the material History per Day and History for 1 Part Reports

NexGen FMS ver. 3.5.379 July 2017

Minor: Case #6162

Revenue Summary and Detail Reports - This minor enhancement added a yard filter to the Revenue Summary and Revenue Detail Reports

NexGen FMS ver. 3.5.378 July 2017

Minor: Case #5460

PO Req Status Report - This minor enhancement to the PO Req Status Report added a Dept. and Date Filter to the report and changed the column text to PO Req Total.

NexGen FMS ver. 3.5.377 July 2017

Minor: Case #6019

Import Voucher Utility - This minor enhancement added to the Voucher Import Utility added Remit to for Sage 300 and GP accounting packages

NexGen FMS ver. 3.5.373 July 2017

Minor: Case# 5618

Parts Shipment Screen - This minor enhancement combined the Order and Job Shipment screens to a new screen called Parts Shipments

NexGen FMS ver. 3.5.372 July 2017

Minor: Case #5751

Quotes by and Quote Status Reports - This minor enhancement added a yard filter to the Quotes by and Quote Status Reports

Minor: Case #60261

Invoice Print Batch Screen - This minor enhancement added a yard filter to the Invoice Print Batch Screen

NexGen FMS ver. 3.5.370 June 2017

Minor: Case #4957

Enter Quote Screen - This minor enhancement added the ability to transfer file links when converting a quote to a job

Minor: Case #5752

Jobs by Salesman and Status Report - This minor enhancement added a yard filter to the Jobs by Salesman and Status Report

Minor: Case #5753

Invoice Register Report - This minor enhancement added a yard filter to the Invoice Register Report

Minor: Case #5888

Revenue and Expense Reports - This minor enhancement added a yard filter to the following reports: Work Order Revenue Report, Percentage Job Revenue Report, T & M Job Revenue Report, Month/Year to Date Report and Billing Code Type Report

Minor: Case #5894

PO's from Jobs and Work Order Estimate Screen - This minor enhancement added a yard filter to the PO's from Job & Work Order Estimates Screen

Minor: Case #6035

Work Order and Work Order Status Reports - This minor enhancement changed the work order selection from a dropdown to view by selection on the Work Order Report and Work Order Status Report

Minor: Case #5493

Parts Revenue, Work Order Revenue and Revenue Distribution Reports - This minor enhancement added a yard filter to the Parts Revenue, Work Order Revenue and Revenue Distribution Reports

Minor: Case #588

Revenue Distribution Report, Unassigned Revenue Detail, Revenue Distribution and Revenue Detail
Report by Work Date - This minor enhancement added a yard filter to the following reports
Revenue Distribution Report, Unassigned Revenue Detail, Revenue Distribution and Revenue
Detail Report by Work Date

NexGen FMS ver. 3.5.368 June 2017

Minor: Case #5417
System Defaults Screen Customer Tab - This minor enhancement on the System Defaults Screen
Customer Tab split the required fields for customer and customer contacts

NexGen FMS ver. 3.5.365 June 2017

Minor: Case #5237
Maintain Employee Tools - This minor enhancement added a new screen for adding employee
tools under Maintain/Employees/Employee Tools

Minor: Case #5663
Employee Tool Locations - This minor enhancement added a new screen for adding employee
tool locations.

NexGen FMS ver. 3.5.363 June 2017

Minor: Case #5197
Admin Users Screen and Utilities Set Email Info - This minor enhancement to the Admin Users
Screen and Utilities Set Email Info added a text box for adding a signature. This will put a
signature into the Message Box of any emails not using MAPI.

NexGen FMS ver. 3.5.362 June 2017

Minor: Case #5055
Enter Materials Screen - This minor enhancement added the order number drop down to the
enter materials screen

Minor: Case #5462
System Defaults E-Ticket Tab - This minor enhancement to System Defaults E-Ticket Tab added
the ability to turn on or off the time stamp functionality for Atom.

Minor: Case #5532

Chargeable vs Non-Chargeable Labor Report - This minor enhancement to the Chargeable vs Non-Chargeable added the ability to show any labor not associated with a job, work order or classification.

Minor: Case #5677
Schedule Job Screen - This minor enhancement to the Schedule Job Screen Parts Jobs removed the show tickets button from the unit/people tab and removed the show delivery button from the estimate tab.

Minor: Case #5703
Material Reports - This minor enhancement to the Material Reports changed the column heading from price to cost.

NexGen FMS ver. 3.5.361 June 2017

Minor: Case #5583
Expense/Revenue/Profit Summary Reports - This minor enhancement added to the Expense Revenue Summary Report when choosing schedule type and choosing one or all units the functionality of adding into the report any expenses and revenue entered in on the maintain unit screen buy/sell tab.

NexGen FMS ver. 3.5.360 May 2017

Minor: Case #5512
Maintain Billing Codes Screen - This minor enhancement to the Maintain Billing Code Screen added the ability to have a default rate at the yard level. The ability to apply percentage applied checkbox was also added

Minor: Case #5609
Parts Orders Not Billed Report - This minor enhancement added a dates filter to the toolbar to the Parts Orders Not Billed Report

NexGen FMS ver. 3.5.359 May 2017

Minor: Case #5178
Quote Lookup Display Screen - This minor enhancement added Quote Max to the display of the Quote Lookup Screen

Minor: Case #5587
Order Entry Screen - This minor enhancement added the Actual Billing Tab to the Order Entry Screen

Minor: Case #5617
Order Entry Detail Tab and Job Estimate Tab - This minor enhancement added a show shipment button to the Order Entry Detail Tab and the Job Estimate Tab

Minor: Case #5626
Order and Job Shipment Screens - This minor enhancement made the Shipped By field on the Order and Job Shipment Screens a required field

NexGen FMS ver. 3.5.358 May 2017

Minor: Case #5053
Invoice from Orders Screen - This minor enhancement added Shipping Number drop down to the Invoices from Orders Screen

NexGen FMS ver. 3.5.357 May 2017

Minor: Case #5511
Billing Code History Report - This minor enhancement added yard selector to the Billing Code History Report

NexGen FMS ver. 3.5.356 May 2017

Minor: Case #5052
Order Entry, Order Pick Ticket Shipment and Job Parts Shipment - This minor enhancement added the ability to print a packing slip from the Order Entry, Order Pick Ticket Shipment and Job Parts Shipment screens

Minor: Case #5054
PO Req and PO Detail Tabs - This minor enhancement added the order entry drop down choice to the PO Req and PO Details tab

Minor: Case #5056
Enter Voucher and Voucher from Receivers Detail Tabs - This minor enhancement added the order entry drop down choice to the Voucher and Voucher from Receivers Details tab

Minor: Case #5057
Enter Receivers Screen - This minor enhancement added the order entry drop down choice to the Enter Receivers Details tab

Minor: Case #5060
Materials History per Day Report - This minor enhancement added order number to the Materials Report History per Day

Minor: Case #5061
Materials History for 1 Part Report - This minor enhancement added order number to the Materials Report History for 1 Part

Minor: Case #5062
Materials Report 1 Classification History - This minor enhancement added order number to the Materials Report 1 Classification History

Minor: Case #5063
Materials Report History per GL Account - This minor enhancement added order number to the Materials Report History by GL Account

Minor: Case #5064
Materials Report History by Vendor - This minor enhancement added order number to the Materials Report History by Vendor

NexGen FMS ver. 3.5.354 May 2017

Minor: Case #5066
Order Entry Screen - This minor enhancement to the Order Entry Screen Detail Tab added a show invoices button, a classification dropdown choice and a field to show average cost if using apart from inventory.

NexGen FMS ver. 3.5.353 April 2017

Minor: Case #5220
Work Orders from Due PM's Screen - This minor enhancement to the Work Order's from Due PM's Screen added customer owned units to the drop down

Minor: Case #5366
Customer Owned Units Screen - This minor enhancement to the Customer Owned Units Screen added a Parts and Meter Tab

Minor: Case #5367
Work Order Report - This minor enhancement added printing of the suggested parts to the work order report if they are for a customer owned unit

Minor: Case #5369

Customer Owned Unit Activities Tab - This minor enhancement to the customer owned unit screen added price field to the activities tab

NexGen FMS ver. 3.5.352 April 2017

Minor: Case #5048
Set Naming Options Screen - This minor enhancement added shipping number to the set naming options screen

Minor: Case #5049
Order Entry Screen - This minor enhancement to the Order Entry Screen added Ordered by choice, Terms and Conditions choice, footers choice, Billing Terms choice and a new field for adding Shipping Method.

Minor: Case #5050
Maintain Terms & Conditions - This minor enhancement added a new choice under Maintain/Terms and Conditions for Order Entry Terms and Conditions

Minor: Case #5051
Order Entry Screen - This minor enhancement to the Order Entry Screen changed the wording from Packing Slip to Order Pick Ticket when printing

Minor: Case #5053
Invoice from Orders Screen - This minor enhancement added shipment number drop down to the Invoice from Orders Screen

Minor: Case #5058
Invoice from Orders Screen - This minor enhancement added a comments box to the Invoice from Orders Screen

Minor: Case #5059
Parts Invoice Screen - This minor enhancement added the customer price list to the Parts Invoice Screen

Minor: Case #5067
Order Entry Screen - This minor enhancement added a PO Tab to the Order Entry Screen

Minor: Case #5364
System Defaults Screen- This minor enhancement added a new tab to System Defaults for Unit/Work Order Fields

Minor: Case #5365
Preventive Maintenance Reports - This minor enhancement added Customer Owned Units selection to all the Preventive Maintenance Reports

Minor: Case #5368
Maintain Parts Screen - This minor enhancement added a customer owned selection to the Maintain Parts Screen Units Tab

NexGen FMS ver. 3.5.351 April 2017

Minor: Case #4898
Vouchers from Receiver Screen - This minor enhancement added the receiver amount to the receiver drop down on the Voucher from Receiver Screen.

NexGen FMS ver. 3.5.350 April 2017

Minor: Case # 5253
Non-Union Billing Rate Screen - This minor enhancement added a new screen called non-union Billing Rates to be able to enter in craft codes and billing rates for non-union craft code for Work Order Quotes and Work Order Estimates.

NexGen FMS ver. 3.5.349 April 2017

Minor: Case #5277
Equipment Revenue Report - This minor enhancement to the Equipment Revenue Report removed the saved to excel button to avoid confusion.

NexGen FMS ver. 3.5.348 April 2017

Minor: Case #5241
Quotes for Work Orders Screen - This minor enhancement to the Quotes for Work Order Screen will populate the Work Order Estimate Tab with the parts and labor when converted to a work order.

Minor: Case #5249
Union Craft Pay Rates Screen - This minor enhancement changed the name of the Union Craft Pay Rates screen to Union Craft and Billing Rates Screen and made a union code required.

Minor: Case #5254
Work Order and Quotes for Work Orders Screens - This minor enhancement to the Quotes for Work Orders Labor Tab and Work Order Estimate Tab changed the text from Rate to Billing Rate.

Minor: Case #5260
Quotes for Work Order Screen - This minor enhancement to the Quotes for Work Order Screen made the screen read only after the Quote was converted to a Work Order.

NexGen FMS ver. 3.5.347 April 2017

Minor: Case #5243
Quotes for Work Order Screen - This minor enhancement to the Quote for Work Orders Screen changed the text from qty used to qty on the parts tab.

NexGen FMS ver. 3.5.346 April 2017

Minor: Case #5177
Import GPS Hours Miles Screen - This minor enhancement to the Import GPS Hours Screen changed the column text from Miles to Miles/KM.

NexGen FMS ver. 3.5.345 April 2017

Minor: Case #4937
Unit Warranty Report - This minor enhancement to the Unit Warranty Report added a filter to display All, Past or Current Warranty's.

NexGen FMS ver. 3.5.344 April 2017

Minor: Case #5086
Order Entry Screen - This minor enhancement to the order entry screen will alert the user if the primary yard/location of the part added does not match the yard assigned to the order.

Minor: Case #5103
PO and PO Req Screens - This minor enhancement to the Purchase Order and Purchase Order Req screens will alert the user if the primary yard/location of the part added does not match the yard assigned to the PO or PO Req.

Minor: Case #5104
Work Order Screen - This minor enhancement to the Work Order screen will alert the user if the primary yard/location of the part added does not match the yard assigned to the Work Order.

Minor: Case #5109

Enter Materials Screen - This minor enhancement to the Enter Materials screen will alert the user if the primary yard/location of the part added does not match the yard assigned to the Materials Screen.

Minor: Case #5144
Jobs Not Completed Report - This minor enhancement added a yard filter to the Jobs Not Completed Report.

NexGen FMS ver. 3.5.343 March 2017

Minor: Case #5113
Enter Recurring Invoice Screen - This minor enhancement added a yard and department filter to the Enter Recurring Invoice Screen.

NexGen FMS ver. 3.5.342 March 2017

Minor: Case #5016
Unit Revenue Classification Report - This minor enhancement added a yard filter to the Unit Revenue Classification Report.

NexGen FMS ver. 3.5.341 March 2017

Minor: Case #3018
Maintain Vendor Screen - This minor enhancement added a contacts tab to the maintain vendor screen.

NexGen FMS ver. 3.5.339 March 2017

Minor: Case #5006
System Defaults Screen -This minor enhancement added a checkbox to system defaults to turn off adding a part to a unit when assigning a part to a purchase order.

NexGen FMS ver. 3.5.338. March 2017

Minor: Case #4532
Invoice Lookup Screen - This minor enhancement added job site, salesman and job start date to the invoice lookup screen.

Minor: Case #4912

Equipment Usage Detail Report - This minor enhancement added schedule type and unit type filters to the Equipment Usage Detail Report.

NexGen FMS ver. 3.5.331 February 2017

Minor: Case #4859
Labor Reports - This minor enhancement added a yard drop down choice to the Labor Employee Detail, All Employee Classification and Employee Payroll Processor Detail Reports.

Minor: Case #4901
Labor Reports - This minor enhancement added a yard drop down choice to the Labor Units Detail, Units Summary, Units 1 Classification Detail, Units 1 Classification Summary and Units Activity Detail Reports.

Minor: Case #4902
Labor Reports - This minor enhancement added a yard drop down choice to the Labor Hours audit report by employee ID, Hours audit report by employee, hours audit report by payroll job title and hours audit report by payroll department.

Minor: Case #4903
Labor Reports - This minor enhancement added a yard drop down choice to the Labor History by customer, labor payroll summary, labor payroll summary by payroll job title and labor payroll summary by payroll department reports.

Minor: Case #4904
Labor Reports - This minor enhancement added a yard drop down choice to the Labor Chargeable vs Non-Chargeable Summary and Detail reports.

NexGen FMS ver. 3.5.329 February 2017

Minor: Case #4290
PO Req Screen - This minor enhancement to the PO Req Screen changed the view drop down text from closed to converted and restricted adding additional lines to a PO Req that has been converted to a PO.

Minor: Case #4747
History for 1 Part Report - This minor enhancement to the History for 1 Part Report added a company and yard filter to the report and added any comments made from Inventory Stock Adjustment Screen.

NexGen FMS ver. 3.5.328 February 2017

Minor: Case #4883

Labor Pre-Processor Screen - This minor enhancement added left yard, arrived yard and elapsed time along with the start time, end time and actual time to the Labor Pre-Processor screen.

Minor: Case #4884
Electronic Job Ticket Report - This minor enhancement added the start and stop times to the hours/miles tab of the Electronic Job Ticket Report.

Minor: Case #4885
Enter Labor Screens - This minor enhancement added the start and end times, left yard and arrived yard and actual and elapsed times as well as ticket number to the enter labor, enter labor by job and enter labor by work order screens.

NexGen FMS ver. 3.5.326 February 2017

Minor: Case #4773
System Defaults Quote Tab - This minor enhancement added to the System Defaults Quote Tab the choice of requiring Terms & Conditions before you can save a quote.

NexGen FMS ver. 3.5.325 February 2017

Minor: Case #4849
Labor Classification Summary Report - This minor enhancement added a yard choice to the Labor Classification Summary Report.

NexGen FMS ver. 3.5.324 February 2017

Minor: Case #4824
Work Order Screen - This minor enhancement disabled the ability to change the unit on the work order screen if hours or miles have been entered.

NexGen FMS ver. 3.5.323 February 2017

Minor: Case #4430
Customer Lookup Screens - This minor enhancement added a job site view by choice to the customer lookup screen.

Minor: Case #4728
Receivers Not Invoiced Report - This minor enhancement added yard and department choices to the Receivers Not Invoiced Report.

Minor: Case #4729

Close Work Orders Utility Screen - This minor enhancement added a work order status choice to the Close Work Orders Utility Screen.

Minor: Case #4730
PO and PO Req Screens - This minor enhancement added the ability to double click on the vendor section of the PO and PO Req screens and open the maintain vendor screen.

NexGen FMS ver. 3.5.316 January 2017

Minor: Case #4545
Parts, Stock on Hand, Reorder and Count Sheet Reports - This minor enhancement added a second retrieval choice to the stock on hand report, reorder and inventory reports.

NexGen FMS ver. 3.5.313 December 2016

Minor: Case #4051
Employee Screen - This minor enhancement added an apprentice registration number to the additional info tab of the employee screen and prints the number on the certified payroll report.

NexGen FMS ver. 3.5.306 December 2016

Minor: Case #4378
Work Order Status Report - This minor enhancement added a customer field to the Work Order Status Report.

NexGen FMS ver. 3.5.305 November 2016

Minor: Case #3541
Menu Security - This minor enhancement added the ability for an administrator to disable the copy function of the maintain unit screen to menu security.

NexGen FMS ver. 3.5.301 November 2016

Minor: Case #3460
System Defaults - This minor enhancement added fields on the PO and Invoice Tabs of System Defaults that will give users a choice of printing either the company or yard information.

Minor: Case #4162

System Defaults - This minor enhancement added a checkbox to the labor tab of System Defaults to require an input of a classification code to labor entries if a job, work order or unit is not assigned.

Minor: Case #4214
System Defaults - This minor enhancement added a choice on the e-tickets tab of System Defaults to specify emailing from Atom devices. Options to require Atom, NexGen desktop or either device.

NexGen FMS ver. 3.5.295 November 2016

Minor: Case #4114
Jobs by Report - This minor enhancement added the job site, city, state and zip to the jobs by report when exported to excel.

NexGen FMS ver. 3.5.292 October 2016

Minor: Case #3794
Unit Certifications Report - This minor enhancement added a new Unit Certifications Report.

Minor: Case #3879
Schedule Unit Down Screen - This minor enhancement added schedule type and unit type query selections to the Unit Down Screen.

NexGen FMS ver. 3.5.289 October 2016

Minor: Case #4045
Work Order Screen - This minor enhancement to the Work Order Screen changed the text to read Serial Number/Vin.

Minor: Case #4050
Customer Owned Unit Screen - This minor enhancement to the Customer Owned Unit Screen changed the text to read Serial Number/Vin.

NexGen FMS ver. 3.5.287 October 2016

Minor: Case #3969
Purchase Order Screen - This minor enhancement added a bin location to the yard/location dropdown on the Purchase Order Screen.

Minor: Case #3970
PO Req Screen - This minor enhancement added a bin location to the yard/location dropdown on the PO Req Screen.

NexGen FMS ver. 3.5.285 October 2016

Minor: Case #3746
PO and PO Req Screens - This minor enhancement added a bin location field to the PO and PO Req Screens when selecting a part.

NexGen FMS ver. 3.5.284 October 2016

Minor: Case #3959
Display Employee Schedule Screen - This minor enhancement added e-ticket status to the bar text selection on the display employee schedule.

NexGen FMS ver. 3.5.283 October 2016

Minor: Case #3936
Maintain Parts Screen - This minor enhancement made a change to the parts screen so if on hand quantity or on order quantity is not zero you will not be able to change a part to not track quantity.

NexGen FMS ver. 3.5.282 October 2016

Minor: Case #3807
System Defaults- This minor enhancement added a checkbox to System Defaults to require an activity to be assigned if a work order or unit is added to any Labor screens, PO's, PO Req's, Materials, Vouchers or Work Order screens.

Minor: Case #3822
Enter Labor and Work Order Screens - This minor enhancement of the payroll period on Labor Screens changed the fields to only that affect payroll such as rate or hours. Any other fields changed will not trigger the payroll period message.

NexGen FMS ver. 3.5.281 October 2016

Minor: Case #3879
Schedule Unit Down Time - This minor enhancement added Schedule Type and Unit Type queries to the Unit Down Time Screen.

Minor: Case #3888
Schedule Job Screen - This minor enhancement restricts cancelling an e-tickets when there are labor hours assigned.

Minor: Case #3921
Schedule Trucking Screen Load Tab - This minor enhancement added the view choice to the load unit/people tab for unit/people this yard or for my yard.

NexGen FMS ver. 3.5.280 October 2016

Minor: Case #3890
System Defaults Accounting Program - This minor enhancement added CSSI to System Defaults as an accounting program choice.

Minor: Case #3891
System Defaults Accounting Program - This minor enhancement added Foundation to System Defaults as an accounting program choice.

NexGen FMS ver. 3.5.278 September 2016

Minor: Case #3502
Maintain Employee Screen - This minor enhancement added a Certification Number field to the Maintain Employee Certification Tab and the Certifications by Employee Screen.

Minor: Case #3453
Maintain Vendors Screen - This minor enhancement added the ability to have multiple "remit to" addresses for a single vendor for customers using Great Plains and Sage 300 accounting systems.

Minor: Case 3352
Maintain Customers Screen - This minor enhancement added the ability to have multiple "bill to" addresses for a single customer for customers using Great Plains and Sage 300 accounting systems.

NexGen FMS ver. 3.5.276 September 2016

Minor: Case #3818
Maintain Unit Screen - This minor enhancement added schedule type and unit type dropdown queries to the Maintain Unit Screen.

Minor: Case #3835
System Defaults - This minor enhancement added DocuSign™ to System Defaults which will enable this feature to be turned on.

NexGen FMS ver. 3.5.275 September 2016

Minor: Case #3819
Maintain Employee Screen - This minor enhancement to the maintain employee screen made the yard code mandatory before you can save a record.

NexGen FMS ver. 3.5.274 September 2016

Minor: Case #3788
Atom Devices Screen - This minor enhancement added a version number to the Atom Devices screen in NexGen.

NexGen FMS ver. 3.5.273 September 2016

Major: Case #3284
Work Order Screen - This major enhancement added warranty tracking on work orders.

Major: Case #3285
Work Orders - This major enhancement added employee certifications to the work order screen.

Minor: Case #3588
Job and Trucking Screens Unit/People Tab - This minor enhancement to the Job Screen Unit/People Tab changed the View drop down to Unit/Employees to My Yards and Unit/People for this yard.

NexGen FMS ver. 3.5.272 September 2016

Major: Case #3194
User and User Option Screens - This major enhancement added multi-select functionality for companies, yards and departments on the admin user and user option screens.

Minor: Case #3637
Equipment Revenue Report - This minor enhancement added a yard and department selection to the Equipment Revenue Report.

Minor: Case #3638
Vouchers Not Exported Report - This minor enhancement added a yard and department selection to the Voucher Not Exported Report.

Minor: Case #3639
Voucher Batch Audit Report - This minor enhancement added yard and department selection to the Voucher Batch Audit Report.

NexGen FMS ver. 3.5.271 September 2016

Utilization Reports - This minor enhancement adds multi-select option for schedule type and unit type to the Utilization Report including all units, date range and date range by yard.

NexGen FMS ver. 3.5.269 September 2016

Minor: Case #3668
Maintain Export Status - This minor enhancement added a dropdown choice on the Maintain Export Status Screen to specify invoice, voucher or both.

NexGen FMS ver. 3.5.268 September 2016

Minor: Case #3671
Enter Voucher Screen - This minor enhancement sets the invoice date when creating a credit voucher to the day of creation.

Minor: Case # 3659
Quote by Work Order Screen - This minor enhancement added a new work order quote screen.

Minor: Case #3658
Work Order Screen - This minor enhancement added the ability to bill by activity on the work order customer tab.

NexGen FMS ver. 3.5.266 August 2016

Minor: Case #3625
Unit Screen Meter Tab - This minor enhancement to the meter tab of the maintain units' screen will allow you to double click on the job or work order number and will open those screens.

NexGen FMS ver. 3.5.265 August 2016

Minor: Case #3408
Enter Quote Screen - This minor enhancement added the price list name to the enter Quote Screen.

Minor: Case #3445
Work Order Status Report - This minor enhancement to the Work Order Status Report added a new column to show the employee assigned.

NexGen FMS ver. 3.5.263 August 2016

Minor: Case #3474
Job and Trucking Job Screens - This minor enhancement will show the certificate name instead of the certificate code when displaying the message on the job screens.

Minor: Case #3127
Labor Entry Screens - This minor enhancement added a field to the maintain employee screen for "payroll exported." This field will be filled in when payroll is exported and will not allow any labor entries entered in through NexGen or Atom with a payroll date before or including that date.

NexGen FMS ver. 3.5.262 August 2016

Minor: Case #3203
Voucher Screens - This minor enhancement added the export reason as a choice to all the voucher screens.

Minor: Case #2518
Purchase Order (PO) and PO Req. Screens - This minor enhancement to the PO and PO Req. Screens will automatically add a part to a unit if a unit is assigned to a PO.

NexGen FMS ver. 3.5.259 August 2016

Minor: Case #3443
Unit Down Rent Summary & Detail Reports - This minor enhancement added yard, schedule type and unit type dropdowns to the down rent summary and detail reports.

Minor: Case #3458
Menu Security File Links - This minor enhancement added the ability to turn off add and upload to file links through the menu security screen.

Minor: Case #3199
E-Tickets Not Approved and E-tickets not Invoiced Screens - This minor enhancement added a new screen under Maintain to create user definable statuses for the e-tickets not approved and e-tickets not invoiced screens.

Minor: Case #3203
Invoice Screens - This minor enhancement added a new screen under Maintain for invoice export status. This will allow you to create user definable statuses for any of the invoice screens for reasons that you wouldn't want the invoice to be exported.

NexGen FMS ver. 3.5.258 August 2016

Minor: Case #3471
Main Documents Screen - This minor enhancement added PO Req. to the document type drop down on the maintain documents screen.

NexGen FMS ver. 3.5.257 August 2016

Minor: Case #3436
Job and Trucking Screens warning message - This minor enhancement added a warning message on the job screen for when you mark a job complete and either the units or people have an ending date greater than the day you are marking.

NexGen FMS ver. 3.5.256 July 2016

Minor: Case #2134
In-House Comments on Job and Trucking Screens - This minor enhancement added a new tab to the schedule job screen and trucking screen for in-house comments.

Minor: Case #3390
Voucher Screens - This minor enhancement added the ability to credit a voucher that has not been exported.
Minor: Case #3356
System Default Customer Tab - This minor enhancement added to system defaults on the customer tab fields for customer/job site contacts to require fields to be required before you can save contacts.

Minor: Case #3406
Maintain Parts Screen Company Tab - This minor enhancement made a change to the parts screen so if on hand quantity or on order quantity is not zero you will not be able to mark a part as inactive.

NexGen FMS ver. 3.5.253 July 2016

Minor: Case #3039
Chargeable vs Non-Chargeable Report - This minor enhancement added two new reports called Chargeable vs Non-Chargeable Summary and Detail Reports. These will group labor by jobs, work orders or classifications.

NexGen FMS ver. 3.5.251 July 2016

Minor: Case #2719
Enter Invoice Screens - This minor enhancement separated the delete and credit buttons on the invoice screens.

Minor: Case#2720

<u>Enter Voucher Screens</u> - This minor enhancement separated the delete and credit buttons on the voucher screens.

Minor: Case #3315
<u>Enter Parts Screen Alternate Vendor Tab</u> - This minor enhancement added the ability to have duplicate alternate vendors checking for unique alternate part numbers.

Minor: Case #3350
<u>Job, Trucking and Work Order Screens</u> - This minor enhancement added a summary choice to the actual billing tab on the job, trucking and work order screens.

NexGen FMS ver. 3.5.249 July 2016

Minor: Case #3212
<u>Work Order for 1 Unit Report</u> - This minor enhancement added a company and yard drop down to the Work Order for 1 Unit Report. Also added was a choice to view by Summary or Detail.

NexGen FMS ver. 3.5.248 July 2016

Minor: Case #3271
<u>Labor Audit Hours by 1 Employee</u> - This minor enhancement added a view by choice to the Labor Hours Audit by 1 Employee Report.

NexGen FMS ver. 3.5.247 July 2016

Minor: Case #3140
<u>Job Site Email</u> - This minor enhancement added a selection to the customer jobsite screen to specify if an email is sent to the customer, ordered by or both.

Minor: Case #3264
<u>Preventative Maintenance Report History for One Unit</u> - This minor enhancement added the functionality on the Preventative Maintenance Report History for 1 unit to be able to double click on the work order or unit and open those screens.

Minor: Case #3301
<u>Voucher Import</u> - This minor enhancement added the GST fields to the voucher import.

NexGen FMS ver. 3.5.245 June 2016

Minor: Case #3259
<u>Invoice History Report</u> - This minor enhancement added a new Invoice History Report which you can run by customers.

NexGen FMS ver. 3.5.244 June 2016

Minor: Case #3236
Employee Payroll Processor Summary Report - This minor enhancement added a new column for Misc. Pay type to the Employee Payroll Processor Summary Report.

Minor: Case #3235
Employee Labor Summary Report - This minor enhancement added a new column for Misc. Pay type to the Employee Payroll Summary Report.

NexGen FMS ver. 3.5.243 June 2016

Minor: Case #2906
System Defaults - This minor enhancement added 3 new fields to system defaults for upper and lower hours and miles. When unit hours/miles are changed by more than the number entered, a warning message will appear.

NexGen FMS ver. 3.5.241 June 2016

Minor: Case # 3170
Labor Payroll Pre-Processor Status Report - This minor enhancement added totals to the Payroll Pre-Processor Status Report.

Minor: Case #3141
Work Order Screen - This minor enhancement added a new tab to the work order screen to show actual billed service invoices.

NexGen FMS ver. 3.5.240 June 2016

Minor: Case # 3144
Jobs Unbilled Estimate Report - This minor enhancement added a new field for unbilled amount to the jobs estimate unbilled report.

Minor: Case # 3136
Customer Profit Report - This minor enhancement added a new choice under the revenue detail profit report to be able to run a profit report by customer.

NexGen FMS ver. 3.5.239 June 2016

Minor: Case # 3131
Job Checklist in System Defaults - This minor enhancement added a job checklist dropdown to the system defaults jobs tab.

NexGen FMS ver. 3.5.238 June 2016

Minor: Case # 3064
Job LEM Paper Ticket - This minor enhancement added salesman name, phone and email to the LEM paper ticket.

NexGen FMS ver. 3.5.237 June 2016

Minor: Case # 3103
Unit and Employee Schedules - This minor enhancement added a dashed pink line on the unit and employee schedules to signify a read only e-ticket.

NexGen FMS ver. 3.5.235 June 2016

Minor: Case # 2906
System Defaults - This minor enhancement added a field in system defaults for hours/miles posting so when hours or miles are posted by more than the number entered a message will display.

NexGen FMS ver. 3.5.232 May 2016

Minor: Case # 2916
Unit Type Additional Info - This minor enhancement added to the unit type screen the ability to add additional units/people and estimated billing which will auto populate the jobs, trucking jobs and quote screen when those unit types are added.

Minor: Case # 2891
Revenue and Summary Reports - This minor enhancement added new revenue and profits reports to be able to run by work date instead of invoice date.

NexGen FMS ver. 3.5.228 May 2016

Minor: Case # 2960
Unit/Employee Schedule Screen - This minor enhancement added a unit/employee schedule which allows you to add or replace units or employees to a job by dragging and dropping.

NexGen FMS ver. 3.5.225 May 2016

Minor: Case # 2928
Re-Order Report - This minor enhancement changed the status dropdown from All to Active when you open the report.

NexGen FMS ver. 3.5.222 April 2016

MINOR: Case # 2843

"Add New Part" - This minor enhancement to the voucher screens, invoice screens, quote screen, trucking quote screen, job screen and trucking job screen added a new button next to the part number fields that will open the maintain parts screen to make it easy to enter in a new part number.

MINOR: Case # 2842
Double-Click Fields (PO and PO Req) - This minor enhancement to the Purchase Order and Purchase Req screens added the ability to double click on fields such as part number, job number, work order number and unit code and it will open those screens.

NexGen FMS ver. 3.5.221 April 2016

MINOR: Case # 2843
Add New Part button - This minor enhancement to the Purchase Order and Purchase Req screens added a new button next to the part number fields that will open the maintain parts screen to simplify entering a new part number into inventory.

MINOR: Case # 2842
Labor Screens - Double-Click - This minor enhancement to all the Labor entry screens added the ability to double click on fields such as job number, work order number and unit code and it will open those screens.

NexGen FMS ver. 3.5.219 April 2016

MINOR: Case # 2842
Double-Click Fields (PO and PO Req) - This minor enhancement to the PO and POI Req screens added the ability to double click on fields such as part number, job number, work order number and unit code and it will open those screens.

NexGen FMS ver. 3.5.218 April 2016

MINOR: Case # 2857
Work Order Profitability Report - This minor enhancement added a work order profitability report under Reports/Expense Revenue Profit.

MINOR: Case # 2843
Add New Part button - This minor enhancement to the PO and PO Req screens added a new button next to the part number fields that will open the maintain parts screen to simplify entering a new part number into inventory.

NexGen FMS ver. 3.5.216 April 2016

MINOR: Case # 2855
Set System Defaults - This minor enhancement added a checkbox in system defaults on the job tab which requires a quote to be created before any job or trucking job can be generated.

MINOR: Case # 2821

Lift Info Tab - This minor enhancement moved the lift info tab on the Job and Trucking Job screens to the right of the actual billing tab.

NexGen FMS ver. 3.5.214 April 2016

MINOR: Case # 2800
New Customer Report - This minor enhancement added the billing terms to the New Customer Report.

MINOR: Case # 2799
Union Report - This minor enhancement added the choice of All to the company dropdown on the Union Report.

NexGen FMS ver. 3.5.213 March 2016

MINOR: Case # 2788
E-Tickets Report - This minor enhancement added a checkbox to the print e-tickets screen to include printing the terms and conditions.

MINOR: Case # 2775
Unit Down & Employee Vacation Screen - This minor enhancement to the schedule unit down and employee vacation/leave screens added created by, created date, modified by and modified date to show on the screen.

MINOR: Case # 2774
Work Order Detail Report - This minor enhancement to the work order detail report now shows the 3 checkboxes for action lists and comments if entered. Additionally, a checkbox at the top was added to include or exclude showing activities on the report.

MINOR: Case # 2773
Work Order Report - This minor enhancement added 3 checkboxes to the work order report for action lists for completed, deficiency and NA and a comments line.

NexGen FMS ver. 3.5.212 March 2016

MINOR: Case # 2789
Enter Quote & Schedule Job Screen - This minor enhancement created a prompt to pop up to alert the user when a quote has been converted to a job.

MINOR: Case # 2596
Maintain Units Screen - This minor enhancement added a yes/no checkbox before Hours/Upper, Hours/Lower, Miles/KM on the maintain unit screen. For any Unit that has a meter turned off, the field will not show or prompt on any screen. On the Maintain Unit screen, if the box is checked, then the Hours & Date box will be grayed out. These 3 checkboxes are controlled by the "Change Unit Info" in user options, which only allows users that have access to change the unit info to edit the checkbox.

NexGen FMS ver. 3.5.210 March 2016

MINOR: Case # 2727
Job by Report – View by Salesperson - This minor enhancement added a count to the jobs by report when viewing by salesman.

NexGen FMS ver. 3.5.208 March 2016

MINOR: Case # 2710
Sub-Items on Jobs & Quotes - This minor enhancement moved the sub items checkbox to the right of the screen.

MINOR: Case # 2706
PO Req Status Report - This minor enhancement to the PO Req Status report added a choice of All to the status dropdown and changed the wording from disapproved to closed without approving. Also, added the column status to the report for sorting purposes.

NexGen FMS ver. 3.5.207 March 2016

MINOR: Case # 2680
System Default for Printing E-Tickets with Invoices - This minor enhancement added a checkbox to the invoice tab in system defaults. When checked, invoices will print to include e-tickets by default.

NexGen FMS ver. 3.5.206 March 2016

MINOR: Case # 2667
Down Rent Summary Report - This minor enhancement added a new dropdown to be able to calculate the percent used column as line items, hours or amount billed,

MAJOR: Case # 2609
Maintain Field Names - This major enhancement added a checkbox to the maintain field names to allow users to mark those field names as visible or not.

MINOR: Case # 2577
E-Tickets Not Approved or Invoiced and E-Tickets Not Invoiced - This minor enhancement changed the column text from lunch to WTL for Worked Thru Lunch.

NexGen FMS ver. 3.5.204 March 2016

MINOR: Case # 2652
Schedule Jobs, Schedule Trucking Jobs & Display Schedules - This minor enhancement added a prompt if trying to create an e-ticket and the terms and conditions are blank on the job and trucking screens.

MINOR: Case # 2551

Maintain Recurring Billings - This minor enhancement added the tax-exempt field to the recurring invoice screen. That will create a prompt if this field is filled in and you also try and choose a tax code.

MAJOR:
Enter Quotes, Schedule Jobs, & Enter Invoices - This MAJOR change added the ability to do Sub-Item Billing Codes on Quotes, Jobs & Invoices. This allows billing codes to be on the screen, but not show when printed.